



WELCOME



We are pleased to welcome you and/or your child to our practice. Please take a few minutes to fill out this form as completely as you can. If you have questions, we'll be glad to help you. We look forward to working with you in maintaining your dental health.

PATIENT INFORMATION

Date _____ Occupation _____
 SS/HIC/Patient ID # _____ Patient Employer/School _____
 Patient Name _____ Employer/School Address _____
 Address _____
 City _____ Employer/School Phone (____) _____
 State _____ Zip _____ Spouse's Name _____
 E-mail _____ Birthdate _____ SS# _____
 Sex M F Age _____ Birthdate _____
 Married Widowed Single Minor
 Separated Divorced Partnered for _____ years
 Spouse's Employer _____
 Whom may we thank for referring you? _____

DENTAL INSURANCE

Subscriber's Name _____ Is patient covered by secondary insurance? Yes No
 Relationship to Patient _____ Subscriber's Name _____
 Birthdate _____ SS# _____ Relationship to Patient _____
 Insurance Co. _____ Birthdate _____ SS# _____
 Group # _____ Phone (____) _____ Insurance Co. _____
 Group # _____ Phone (____) _____

PHONE NUMBERS

Home (____) _____ Work (____) _____ Ext _____ Cell (____) _____
 Spouse's Work (____) _____ Best time and place to reach you _____

IN CASE OF EMERGENCY, CONTACT (Specify someone who does not live in your household.)

Name _____ Relationship _____
 Home Phone (____) _____ Work Phone (____) _____ Ext _____ Cell Phone (____) _____

DENTAL HISTORY

Reason for today's visit _____

 Former Dentist _____
 City/State _____
 Date of last dental visit _____
 Date of last dental X-rays _____
 How often do you floss? _____
 How often do you brush? _____
 Do you wear contact lenses? Yes No

Please check () "yes" or "no" to indicate if you have had any of the following:

Bad breath	<input type="checkbox"/> Yes <input type="checkbox"/> No	Jaw pain or tiredness	<input type="checkbox"/> Yes <input type="checkbox"/> No
Bleeding gums	<input type="checkbox"/> Yes <input type="checkbox"/> No	Lip or cheek biting	<input type="checkbox"/> Yes <input type="checkbox"/> No
Blisters on lips or mouth	<input type="checkbox"/> Yes <input type="checkbox"/> No	Loose teeth or broken fillings	<input type="checkbox"/> Yes <input type="checkbox"/> No
Burning sensation on tongue	<input type="checkbox"/> Yes <input type="checkbox"/> No	Mouth breathing	<input type="checkbox"/> Yes <input type="checkbox"/> No
Chew on one side of mouth	<input type="checkbox"/> Yes <input type="checkbox"/> No	Mouth pain	<input type="checkbox"/> Yes <input type="checkbox"/> No
Cigarette, pipe, or cigar smoking	<input type="checkbox"/> Yes <input type="checkbox"/> No	Orthodontic treatment	<input type="checkbox"/> Yes <input type="checkbox"/> No
Clicking or popping jaw	<input type="checkbox"/> Yes <input type="checkbox"/> No	Pain around ear	<input type="checkbox"/> Yes <input type="checkbox"/> No
Dry mouth	<input type="checkbox"/> Yes <input type="checkbox"/> No	Periodontal treatment	<input type="checkbox"/> Yes <input type="checkbox"/> No
Fingernail biting	<input type="checkbox"/> Yes <input type="checkbox"/> No	Sensitivity to cold	<input type="checkbox"/> Yes <input type="checkbox"/> No
Food collection between the teeth	<input type="checkbox"/> Yes <input type="checkbox"/> No	Sensitivity to heat	<input type="checkbox"/> Yes <input type="checkbox"/> No
Foreign objects in mouth	<input type="checkbox"/> Yes <input type="checkbox"/> No	Sensitivity to sweets	<input type="checkbox"/> Yes <input type="checkbox"/> No
Grinding teeth	<input type="checkbox"/> Yes <input type="checkbox"/> No	Sensitivity when biting	<input type="checkbox"/> Yes <input type="checkbox"/> No
Gums swollen or tender	<input type="checkbox"/> Yes <input type="checkbox"/> No	Sores or growths in mouth	<input type="checkbox"/> Yes <input type="checkbox"/> No

MEDICAL HISTORY

Physician's Name _____ Date of last visit _____

Phone (_____) _____ Pharmacy _____ Phone (_____) _____

Please check (✓) "yes" or "no" to indicate if you have had any of the following:

- | | | |
|--|---|--|
| AIDS <input type="checkbox"/> Yes <input type="checkbox"/> No | High Blood Pressure <input type="checkbox"/> Yes <input type="checkbox"/> No | Tonsillitis <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Anemia <input type="checkbox"/> Yes <input type="checkbox"/> No | HIV Positive <input type="checkbox"/> Yes <input type="checkbox"/> No | Tuberculosis <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Arthritis, Rheumatism <input type="checkbox"/> Yes <input type="checkbox"/> No | Jaundice <input type="checkbox"/> Yes <input type="checkbox"/> No | Tumors or Growths <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Asthma <input type="checkbox"/> Yes <input type="checkbox"/> No | Jaw Pain <input type="checkbox"/> Yes <input type="checkbox"/> No | Ulcer <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Back Problems <input type="checkbox"/> Yes <input type="checkbox"/> No | Kidney Disease <input type="checkbox"/> Yes <input type="checkbox"/> No | Venereal Disease <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Cancer <input type="checkbox"/> Yes <input type="checkbox"/> No | Liver Disease <input type="checkbox"/> Yes <input type="checkbox"/> No | |
| Chemical Dependency <input type="checkbox"/> Yes <input type="checkbox"/> No | Low Blood Pressure <input type="checkbox"/> Yes <input type="checkbox"/> No | |
| Chemotherapy <input type="checkbox"/> Yes <input type="checkbox"/> No | Nervous Problems <input type="checkbox"/> Yes <input type="checkbox"/> No | |
| Circulatory Problems <input type="checkbox"/> Yes <input type="checkbox"/> No | Psychiatric Care <input type="checkbox"/> Yes <input type="checkbox"/> No | |
| Cortisone Treatments <input type="checkbox"/> Yes <input type="checkbox"/> No | Radiation Treatment <input type="checkbox"/> Yes <input type="checkbox"/> No | |
| Cough, persistent or bloody <input type="checkbox"/> Yes <input type="checkbox"/> No | Respiratory Disease <input type="checkbox"/> Yes <input type="checkbox"/> No | |
| Diabetes <input type="checkbox"/> Yes <input type="checkbox"/> No | Scarlet Fever <input type="checkbox"/> Yes <input type="checkbox"/> No | |
| Emphysema <input type="checkbox"/> Yes <input type="checkbox"/> No | Shortness of Breath <input type="checkbox"/> Yes <input type="checkbox"/> No | |
| Epilepsy <input type="checkbox"/> Yes <input type="checkbox"/> No | Sinus Trouble <input type="checkbox"/> Yes <input type="checkbox"/> No | |
| Fainting or dizziness <input type="checkbox"/> Yes <input type="checkbox"/> No | Skin Rash <input type="checkbox"/> Yes <input type="checkbox"/> No | |
| Glaucoma <input type="checkbox"/> Yes <input type="checkbox"/> No | Special Diet/Weight Loss <input type="checkbox"/> Yes <input type="checkbox"/> No | |
| Headaches <input type="checkbox"/> Yes <input type="checkbox"/> No | Stroke <input type="checkbox"/> Yes <input type="checkbox"/> No | |
| Heart Problems <input type="checkbox"/> Yes <input type="checkbox"/> No | Swollen Feet or Ankles <input type="checkbox"/> Yes <input type="checkbox"/> No | |
| Hepatitis Type _____ <input type="checkbox"/> Yes <input type="checkbox"/> No | Swollen Neck Glands <input type="checkbox"/> Yes <input type="checkbox"/> No | |
| Herpes <input type="checkbox"/> Yes <input type="checkbox"/> No | Thyroid Problems <input type="checkbox"/> Yes <input type="checkbox"/> No | |

Have you ever had or been diagnosed with:

- | |
|---|
| Artificial Heart Valves <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Artificial Joints, Screws, Pins, etc. <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Bleeding abnormally, with extractions or surgery <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Blood Disease <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Congenital Heart Lesions <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Heart Murmur <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Hernia Repair <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Mitral Valve Prolapse <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Pacemaker <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Rheumatic Fever <input type="checkbox"/> Yes <input type="checkbox"/> No |

Have you ever had any complications following dental treatment? Yes No

If yes, please describe _____

Have you ever been hospitalized or do you have any other health concerns? Yes No

If yes, please describe _____

Women: Are you pregnant? Yes No

Due date _____

Are you nursing? Yes No

Taking birth control pills? Yes No

Have you ever taken any of these medications?

- | |
|---|
| Blood Thinners <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Coumadin <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Warfarin <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Diet Medications <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Dexfenfluramine <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Fen-phen <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Pondimin <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Redux <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Levoxyol <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Synthroid <input type="checkbox"/> Yes <input type="checkbox"/> No |

Please PRINT all medications now taking: _____

Are you allergic to:

- | |
|---|
| Aspirin <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Barbiturates <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Codeine <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Ibuprofen <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Latex <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Local Anesthesia <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Metals (i.e. gold) <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Penicillin <input type="checkbox"/> Yes <input type="checkbox"/> No |

Other _____

To the best of my knowledge, the above information is complete and correct. I understand that it is my responsibility to inform my doctor if I, or my minor child, ever have a change in health.

Insurance Assignment: I certify that I, and/or my dependent(s), have insurance coverage with _____ and assign directly to _____ Name of Insurance Company(ies)

Dr. _____ all insurance benefits, if any, otherwise payable to me for services rendered. I understand that I am financially responsible for all charges whether or not paid by insurance. I authorize the use of my signature on all insurance submissions.

The above-named doctor may use my health care information and may disclose such information to the above-named Insurance Company(ies) and their agents for the purpose of obtaining payment for services and determining insurance benefits or the benefits payable for related services. This consent will end when my current treatment plan is completed or one year from the date signed below.

Authorization to Release Protected Health Information: I understand that there may be a need to consult with other health care providers. I voluntarily authorize

Dr. _____ to use and/or disclose my Protected Health Information (PHI) related to _____

Name of Doctor Disclosing PHI

Describe in detail the Protected Health Information

_____. The information will be used and/or disclosed for the purpose of _____

you are authorizing to be used and/or disclosed.

Describe each purpose for which you are authorizing

_____. I authorize Dr. _____ to receive and use the information.

your Protected Health Information to be used and/or disclosed.

Name of Doctor Receiving PHI

This authorization will end when my current treatment plan is completed or one year from the date signed below. I understand that once the information is released it may be re-disclosed by the recipient and may no longer be protected by federal privacy regulations. I understand that I may revoke this authorization at any time by notifying, in writing, the above-named doctor disclosing the PHI. However, if I do revoke this authorization, it will not have any effect on any actions taken by the above-named doctor disclosing the PHI prior to their receipt of the revocation. I understand that my treatment cannot be conditioned on whether I sign this authorization. I understand I may refuse to sign this authorization.

Please print name of Patient, Parent, Guardian or Personal Representative

Relationship to Patient

DOCTOR'S COMMENTS & UPDATE

(to be completed by the dentist)

Medical Clearance Letter Sent to _____ Date _____

Results _____

Signature _____ Date _____

WELCOME TO OUR OFFICE! We appreciate the opportunity to provide high quality dental care to you and your family. We have discovered that our patients don't like surprises, and want to know "exactly" what their responsibilities are. We have also found that communication about our financial policy "up-front" alleviates the possibility of misunderstandings in the future, and assists us in providing the best quality of services to you. Please take a moment to review the following information, and if you have any questions or concerns, please do not hesitate to ask. We'll be happy to help.

PAYMENT AT THE TIME SERVICES ARE RENDERED: We request that patients pay for services when they are rendered. We accept cash, personal checks, credit cards, and have applications available for a dental credit line.

REGARDING INSURANCE: As a courtesy to our patients, we will bill your insurance company for services rendered to you. If for any reason your insurance company has failed to pay within a reasonable period of time, we expect you to resolve the balance of your account and seek reimbursement from your insurance company. You are responsible for the expense of all services rendered to you. Please advise us immediately if you are insured or of any changes in your insurance information.

TREATMENT ESTIMATES: We are happy to provide you with estimates of needed services and of possible insurance coverage, however this is just an estimate and may not always be accurate. In some cases, after the treatment has started, there are unforeseen needs that could not be detected with the original examination and x-rays. If this should occur, we will of course immediately inform you of the situation and options.

REGARDING APPOINTMENTS: Your time as well as ours is very valuable! If you are unable to keep a scheduled appointment we must have a minimum of 48 hours notice, in order to allow another patient to use the time that has been set aside for you. Failure to let us know of your cancellation a minimum of 48 hours in advance may result in a charge to you for the full time set aside for your visit.

ADDRESS CHANGES: Please advise us if you change your address, telephone number, place of employment or insurance companies.

EMERGENCY TREATMENT AFTER HOURS: If you should have an emergency after office hours, please call Dr. Rosen.

COLLECTION COSTS: Should it become necessary for us to take action to collect payment of any amounts owed by you, we must ask that you be responsible for the same, including all fees generated by this action, i.e. collection fees and court costs.

SPECIAL NEEDS: Special needs are understood by us. It may be necessary to establish a payment plan for patients requiring extensive treatment. If you feel a payment plan will be necessary for you, please advise the front desk coordinator for assistance.

Thank you for taking the time to read our financial policy. We hope that it answers any questions you may have. If you have any concerns or other questions, please feel free to ask. **WE ARE HERE TO HELP!**

Signature

Date